

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

W. R. GRACE & CO., et al.

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

Re Docket No. 28744

**CERTIFICATE OF NO OBJECTION  
REGARDING DOCKET NO. 28744**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the **Ninety-Seventh Interim Application of Capstone Advisory Group, LLC, Financial Advisors to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2012 through February 29, 2012** (the "Application") [Docket No. 28744] filed on March 30, 2012.

The undersigned further certifies that he has reviewed the Court's docket in these cases and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice of Application, objections to the Application were to be filed and served no later than April 19, 2012 at 4:00 p.m.

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Pursuant to the *Order Appointing Fee Auditor and Establishing Related Procedures Concerning the Allowance and Payment of Compensation and Reimbursement of Expenses of Professionals and Members of the Official Committees and Consideration of Fee Applications* signed November 20, 2001, the Debtors are hereby authorized to immediately pay \$34,022.40, which represents eighty percent (80%) of the requested compensation of \$42,528.00, and one hundred percent (100%) of expenses of \$86.58 without further order from the court.

Dated: April 24, 2012  
Wilmington, Delaware

/s/ Michael R. Lastowski  
Michael R. Lastowski (DE 3892)  
Richard W. Riley (DE 4052)  
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